

# MPFS Stocks and Shares ISA



## Transfer Application Form C

Warrant/Payroll No*	<input type="text"/>	Rank/Grade	<input type="text"/>
Applicant's Surname	<input type="text"/>	Mr/Mrs/Ms/Miss	<input type="text"/>
Forename(s)	<input type="text"/>		
Date of Birth	<input type="text"/>   <input type="text"/>   <input type="text"/>	Gender	M <input type="checkbox"/> F <input type="checkbox"/>
Station / Branch	<input type="text"/>		
Home Address	<input type="text"/>		
	<input type="text"/>		
	Postcode		
Daytime Tel No	<input type="text"/>	Mobile	<input type="text"/>
I apply to transfer my existing ISA A/c No	<input type="text"/>		
Preferred email address	<input type="text"/>		

### From (existing manager)

Name:  
Address:

### To

Metropolitan Police Friendly Society Ltd  
Berwick House,  
8-10 Knoll Rise,  
Orpington,  
Kent, BR6 0EL  
Tel: 01689-891454

In whole / All except current tax year / In part (please give details)  
(Delete as appropriate)

Where a period of notice is required for closure / part transfer of the existing ISA I give my consent to either: (please tick as appropriate)

1. Serve the full notice period before this instruction can be processed; or
2. Proceed immediately with the transfer and bearing any consequential penalty which may be applied.

If you would also like to pay a monthly subscription, or an additional lump sum, please also complete an ordinary ISA application (Form A or B).

\* Partners & Family members - please give Warrant / Payroll number of your partner/relative above and state your relationship to them below. Please remember to enclose proof of identity.

Relationship:



How did you obtain this brochure: Policy Maturity Pack

Requested by: Phone  Website  Aware  MPFS Display Unit

Location  Other

## Declaration and Authorisation

### I declare that

- I am 18 years of age or over; *and*
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a Cash ISA and a Stocks & Shares ISA in the same tax year.

### I authorise MPFS Limited:

- to hold my cash subscriptions, any other proceeds in respect of my ISA investments and any other cash;
- to make on my behalf any claims to relief from tax in respect of ISA investments; *and*
- to contact my existing ISA manager to arrange this transfer.

### I authorise my existing ISA Manager (as specified overleaf):

- to transfer the ISA (account number overleaf) to MPFS Ltd,
- to provide MPFS Ltd with any information, written or non-written, concerning the existing ISA, *and*
- to accept any instructions from MPFS Ltd relating to the ISA being transferred.

I hereby apply to join the appropriate Table and agree to abide by the ISA terms and conditions and Rules of the Society. (A copy of the Rules and Tables is available on request.)

I declare that this application form has been completed to the best of my knowledge and belief.

Signed  Date



**DATA PROTECTION ACT** Any information you provide will be held by the Metropolitan Police Friendly Society to administer your contracts. We will NOT disclose such information to third parties (except those who assist us in administering your contracts) unless legally required to do so. We may from time to time use it to inform you by letter about any products and services which may be of interest to you. If you do not wish to receive such information, please tick this box.

02/10